



**703-910-5006 www.CreativeHealthLLC.com
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(Transition to Independence) Initial Consultation Questionnaire

Client's Name: _____ Gender: ___ Date: ___/___/___

Date of Birth: ___/___/___ Age: ___ yrs.

Referred by: _____

Responsible party (if not client): _____

Address: _____

Telephone: Cell _____ Home _____ Work _____

Email: _____ Fax# _____

Name of person completing this form: _____

Relationship to client: _____

MEDICAL HISTORY

Name of Primary Care Physician & Practice name: _____

Physician's Specialty _____

Phone _____ Fax _____ Email _____

Address: _____

Date of last examination: ___/___/___

Current medications and/or remedies prescribed:

1) _____ Start Date ___/___/___ Purpose _____

2) _____ Start Date ___/___/___ Purpose _____

3) _____ Start Date ___/___/___ Purpose _____

Prescribed by: _____

Have you ever been hospitalized? (Circle one) YES NO

Hospital	Month/Year	Reason
_____	___/___	_____
_____	___/___	_____
_____	___/___	_____

Do you currently have a medical diagnosis? YES NO

If so, please specify: _____

Describe any important medical history, chronic ailments, or other health problems that you has experienced, not listed above: _____

Please list any other specialists that you have seen, noting those that are current.

NEURO-PHYSIOLOGICAL STATUS

What are your sleeping habits like? Include any recent changes.

What are your eating habits like? Include any recent changes.

What do you do when angry, frustrated, or overwhelmed?

How do you calm yourself down?

RECREATION

What are your favorite activities, games, or hobbies?

LEVEL OF FUNCTIONING

Please list any accommodations that you currently use to help with participation in daily activities. (visual schedules, calendars, sensory diet, equipment, etc.)

Please describe your level of physical activity: _____

Please describe activities that cause discomfort or pain. Rate the level of pain on a scale of 1-10 with 10 being the worst: _____

EMPLOYMENT

Are you currently working? _____ If so, how many hours per week? _____ If not, where are you interested in working or volunteering? _____

Have you held jobs in the past? _____ If so, where? _____

If so, what did you like or dislike about your job(s)? _____

What kind of job do you think you would like? _____

Describe your ideal job: _____

What are your interests, hobbies, etc? _____

What are your goals for employment and independent living? _____

How do you perform with a team (leader, work well with others, directive, etc)? _____

TRANSITIONING, EDUCATION, AND DAILY LIFE

Have you/are you using any resources for transitions (eg, IEP transition plan, DARS, etc)? _____

If so, what has worked and not worked for you regarding these programs? _____

What classes did you enjoy in school? _____

Do you want to continue your education? _____ If so, in what area? _____

Where would you be interested in living (city with stores close by, suburban, rural)? _____

What kinds of transportation do you use (bus, car, Metro)? _____

Describe your typical day: _____

TREATMENT PLANNING

What do you consider to be your greatest strengths? _____

What do you consider to be your greatest challenges? _____

Any other comments that might be helpful to us? _____

Please list your therapy goals: _____

Signature _____ Date: __/__/____

Please provide this information, along with copies of any previous evaluations, educational plans or other reports that you would like the therapist to consider when assessing and treating you.

Therapist: _____

Signature: _____

Date: __/__/____